

Fulcrum and the UN PRI

Fulcrum is committed to the principles of UN PRI as we believe it to be part of our fiduciary responsibility to include ESG issues within our investment process. ESG related management practices can have a material impact on valuations and financial performance and for this reason, ESG factors are embedded in to our investment analysis and decision-making process. With our focus on stable risk-adjusted returns for our clients, we supplement traditional financial analysis with the evaluation of ESG risks and the potential impact on long-term returns. Ahead of any investment by Fulcrum, we look to ensure high standards of corporate governance and corporate responsibility are maintained, aligned to recognised national and international standards.